Congregation Beth Israel Bellingham Fundraising Committee

Board Approved

September 10,2024

Name: Fundraising Committee

Purpose: To generate revenue to support the CBI budget and special projects and needs, including programs and capital improvements at CBI. The Committee will assist other committees such as Programs or Kesher with their unique fundraising efforts.

Role and Responsibilities:

- 1. Promote/encourage/cultivate the culture of philanthropy at CBI.
- 2. Support the attainment of donations needed to meet the annual CBI budget.
- 3. Propose solutions to other fundraising needs such as capital improvements.
- 4. Collaborate/Coordinate with other committees/task forces' fundraising needs.
- 5. Develop one or more annual fundraisers to help sustain CBI's financial health.
- 6. Grow the CBI Endowment and other restricted funds over time.

Appointment of Chair: Chair is appointed by the CBI Board.

Members:

Required

- CBI member in good standing
- Fundraising, marketing or philanthropy experience or the willingness to learn those skills.
- Familiarity with CBI congregants and "culture".
- Willingness to support fundraising efforts financially as well as through the committee work.
- Ability to keep data confidential as needed.

Desirable

- Demonstrated financial support of CBI.
- Willingness to provide continuity by staying on the committee several years.

Term Limits:

• Chair: Flexible terms at the discretion of the CBI Board.

• Members: 8-10 years or at the discretion of the CBI Board depending on availability of qualified candidates.

Budget: \$0

Meeting Frequency: 3 to 6 meetings per year or more as deemed necessary

Reporting and Accountability: Reports to the Board. All new projects and recommendations must be approved by the Board.

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